

DEUTSCHE BANK, AG MANILA

Name of Bank

PUBLISHED BALANCED SHEET

(Head Office and Branches)

As of September 30, 2024

CONTROL PROOFLIST

| ASSETS | Account Code | Amount | |
|--|---------------------------|--------------------------|--------------------------|
| | | Current Quarter | Previous Quarter |
| Cash and Cash Items | 108000000000000000 | 11,236,402.07 | 13,051,327.36 |
| Due from Bangko Sentral ng Pilipinas | 105150000000000000 | 10,547,190,612.06 | 8,195,469,925.46 |
| Due from Other Central Banks and Banks - Net | 105220000000000000 | 2,041,263,675.35 | 1,737,499,028.09 |
| Financial Assets at Fair Value through Profit or Loss (FVPL) 1/ | 113000000000000000 | 7,209,463,954.20 | 5,423,691,424.30 |
| Financial Assets at Fair Value Through Other Comprehensive Income (FVOCI) | 195210000000000000 | 6,237,668,631.16 | 6,355,102,148.85 |
| Debt Securities at Amortized Cost - Net | 195241000000000000 | 0.00 | 0.00 |
| Loans to Bangko Sentral ng Pilipinas | 140050000000000000 | 0.00 | 0.00 |
| Interbank Loans Receivable | 140100000000000000 | 3,361,800,000.00 | 3,516,600,000.00 |
| Loans and Receivables - Others | 140150300000000000 | 18,524,587,072.89 | 16,739,951,894.68 |
| Loans and Receivables Arising from RA/CA/PR/SLB | 140200000000000000 | 4,500,000,000.00 | 11,000,000,000.00 |
| Total Loan Portfolio (TLP) - Gross | 499020000000000000 | 26,386,387,072.89 | 31,256,551,894.68 |
| Allowance for Credit Losses 2/ | 499350000000000000 | 7,221,609.36 | 12,853,195.07 |
| Total Loan Portfolio - Net | 195400000000000000 | 26,379,165,463.53 | 31,243,698,699.61 |
| Equity Investment in Subsidiaries, Associates and Joint Ventures - Net | 195452500000000000 | 0.00 | 0.00 |
| Bank Premises, Furniture, Fixture and Equipment - Net | 195500500000000000 | 129,233,602.04 | 134,023,834.17 |
| Real and Other Properties Acquired - Net | 195501000000000000 | 0.00 | 0.00 |
| Sales Contract Receivables - Net | 195451500000000000 | 0.00 | 0.00 |
| Non-Current Assets Held for Sale | 150150000000000000 | 0.00 | 0.00 |
| Other Assets - Net | 152500000000000000 | 3,105,774,281.42 | 1,860,229,785.54 |
| Net Due from Head Office/Branches/Agencies (Philippine branch of a | 155250000000000000 | 0.00 | 0.00 |
| TOTAL ASSETS | 100000000000000000 | 55,660,996,621.83 | 54,962,766,173.38 |
| LIABILITIES | | | |
| Financial Liabilities at Fair Value through Profit or Loss (FVPL) 3/ | 208000000000000000 | 673,062,298.02 | 1,152,554,468.41 |
| Deposit Liabilities | 215000000000000000 | 29,860,223,255.84 | 32,319,307,081.55 |
| Due to Other Banks | 220050000000000000 | 0.00 | 0.00 |
| Bills Payable | 220100000000000000 | 0.00 | 0.00 |
| a) BSP (Rediscounting and Other Advances) | 220100001500000000 | 0.00 | 0.00 |
| b) Interbank Loans Payable | 220100002000000000 | 0.00 | 0.00 |
| c) Other Borrowings, including Deposit Substitutes | 220100003500000000 | 0.00 | 0.00 |
| Bonds Payable - Net | 295201500000000000 | 0.00 | 0.00 |
| Unsecured Subordinated Debt - Net | 295202000000000000 | 0.00 | 0.00 |
| Redeemable Preferred Shares | 220250000000000000 | 0.00 | 0.00 |
| Other Liabilities | 240200000000000000 | 4,056,914,386.28 | 4,442,979,763.07 |
| Net Due to Head Office/Branches/Agencies (Philippine branch of a foreign b | 230850000000000000 | 17,826,209,078.20 | 14,089,246,094.84 |
| TOTAL LIABILITIES | 200000000000000000 | 52,416,409,018.34 | 52,004,087,407.87 |
| Stockholders' Equity | | | |
| Capital Stock | 305000000000000000 | 0.00 | 0.00 |
| Additional Paid-In Capital | 305200000000000000 | 0.00 | 0.00 |
| Undivided Profits | 315150000000000000 | 725,419,167.78 | 452,792,181.73 |
| Retained Earnings | 315000000000000000 | 175,799,868.11 | 154,953,166.61 |
| Other Capital Accounts | 335200000000000000 | 168,568,567.33 | 176,133,417.17 |
| Assigned Capital | 325200000000000000 | 2,174,800,000.00 | 2,174,800,000.00 |
| TOTAL STOCKHOLDERS' EQUITY | 300000000000000000 | 3,244,587,603.22 | 2,958,678,765.51 |
| TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY | 905000000000000000 | 55,660,996,621.56 | 54,962,766,173.38 |

| CONTINGENT ACCOUNTS | | | |
|--|---------------------------|---------------------------|---------------------------|
| Guarantees Issued | 405000000000000000 | 0.00 | 0.00 |
| Financial Standby Letters of Credit | 410050000000000000 | 0.00 | 0.00 |
| Performance Standby Letters of Credit | 410100000000000000 | 20,329,297,525.78 | 13,875,768,668.16 |
| Commercial Letters of Credit | 415000000000000000 | 0.00 | 0.00 |
| Trade Related Guarantees | 420000000000000000 | 0.00 | 0.00 |
| Commitments | 425000000000000000 | 36,255,781,227.32 | 52,378,291,290.36 |
| Spot Foreign Exchange Contracts | 430000000000000000 | 8,549,937,252.70 | 15,212,324,463.42 |
| Securities Held Under Custodianship by Bank Proper | 495220000000000000 | 702,248,070,454.32 | 589,161,627,179.07 |
| Trust Department Accounts | 495250000000000000 | 0.00 | 0.00 |
| Derivatives | 435000000000000000 | 69,794,865,169.97 | 80,689,047,653.96 |
| Others | 440000000000000000 | 229,254.00 | 234,472.00 |
| TOTAL CONTINGENT ACCOUNTS | 400000000000000000 | 837,178,180,884.09 | 751,317,293,726.97 |
| ADDITIONAL INFORMATION | | | |
| ASSET QUALITY | | | |
| Gross Non-Performing Loans (NPL) Ratio | 499150500000000000 | 0.00 | 0.00 |
| Net NPL Ratio | 499151000000000000 | 0.00 | 0.00 |
| Gross NPL Coverage Ratio | 499152500000000000 | 0.00 | 0.00 |
| Net NPL Coverage Ratio | 499153000000000000 | 0.00 | 0.00 |
| RELATED PARTY TRANSACTIONS | | | |
| Ratio of Loans to Related Parties to gross TLP | 499401000000000000 | 0.00 | 0.00 |
| Ratio of Non-Performing Loans to Related Parties to Total Loans to Related P | 499401500000000000 | 0.00 | 0.00 |
| Ratio of DOSRI Loans to gross TLP | 499451000000000000 | 0.00 | 0.00 |
| Ratio of Non-Performing DOSRI Loans to Total Loans to DOSRI | 499451500000000000 | 0.00 | 0.00 |
| LIQUIDITY | | | |
| Liquidity Coverage Ratio 4/ | 499550500000000000 | 239.93 | 182.45 |
| Net Stable Funding Ratio 4/ | 499551000000000000 | 188.45 | 194.95 |
| Minimum Liquidity Ratio 5/ | 499551500000000000 | 0.00 | 0.00 |
| PROFITABILITY | | | |
| Return on Equity (ROE) | 499350500000000000 | 14.10 | 13.28 |
| Return on Assets | 499351000000000000 | 2.49 | 2.38 |
| Net Interest Margin | 499351500000000000 | 5.38 | 5.83 |
| CAPITAL ADEQUACY | | | |
| Common Equity Tier 1 Ratio 4/ | 499650501500000000 | 18.15 | 21.23 |
| Tier 1 Capital Ratio | 499650501000000000 | 18.15 | 21.23 |
| CAR | 499650500500000000 | 18.65 | 21.82 |
| LEVERAGE | | | |
| Basel III Leverage Ratio 4/ | 499650501000000000 | 8.75 | 9.58 |
| Deferred Charges not yet Written Down | 499700000000000000 | 0.00 | 0.00 |

We hereby certify that all matters set forth in this Published Balance Sheet are true and correct, to the best of our knowledge and belief.

RODOLFO MARIANO ML. SIASON

Chief Country Officer

DOMINGO GAVINO JR.

Country Head of Finance

Digitally signed by
Domingo-Jr Gavino
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