

(REVISED)

DEUTSCHE BANK AG.

CB. 1.2

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 December 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	42,781	Deposits	34,270,149
Interbank and money market items, net	63,863,327	Interbank and money market items, net	6,865,325
Claims on securities	11,129,997	Liabilities payable on demand	1,905,285
Derivatives assets	31,103,668	Liabilities to deliver securities	11,132,108
Investments - net	24,273,032	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)	0	Derivatives liabilities	31,818,356
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	31,265,240
Loans to customers, net	12,605,163	Bank's liabilities under acceptances	-
Accrued interest receivables	28,451	Other Liabilities	1,661,485
Customers' liabilities under acceptances	-	Total Liabilities	118,917,948
Properties foreclosed, net	-	Head Office and Other Branches of the Same Juristic Person's Equity	
Premises and equipment, net	260,193	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	1,489,850	Accounts with head office and other branches of the same juristic person, net	5,814,780
		Other reserves	6,004
		Retained earnings	2,257,730
Total Assets	144,796,462	Total Head Office and Other Branches of the Same Juristic Person's Equity	25,878,514
		Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity	144,796,462

Thousand Baht

Non-Performing Loans 1/ (net) as of 31 December 2011 (Quarterly)

-

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2011 (Quarterly)

245,723

Actual provisioning for loan loss, as of 31 December 2011 (Quarterly)

332,887

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 21.32 percents)

Changes in assets and liabilities this quarter as of 31 December 2011 due to fine from violating the Financial Institution Business Act B.E.2551, Section

-

Contingent liabilities

27,501,471

Avals to bills and guarantees of loans

-

Liabilities under unmatured import bills

168,278

Letters of credit

7,755,452

Other contingencies

19,577,741

1/ Non-performing Loans (gross) as of 31 December 2011 (Quarterly)

109,218

(0.62 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

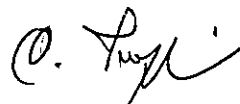
Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 30 September 2011

Information as of 30 June 2011

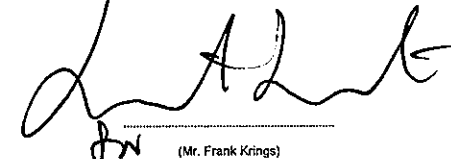
We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Deutsche Bank
Aktiengesellschaft
Bangkok Branch



(Mr. Chitboon Tangdenchai)
Head of Finance - Thailand

Deutsche Bank
Aktiengesellschaft
Bangkok Branch



(Mr. Frank Krings)
Chief Country Officer Thailand / General Manager Deutsche Bank