

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2013

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	34,105	Deposits	55,762,083
Interbank and money market items, net	65,179,338	Interbank and money market items, net	7,175,673
Claims on securities	-	Liabilities payable on demand	1,548,892
Derivatives assets	28,016,760	Liabilities to deliver securities	973,654
Investments - net	25,552,540	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	32,402,275
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	5,627,047
Loans to customers, net	9,454,165	Bank's liabilities under acceptances	-
Accrued interest receivables	20,430	Other Liabilities	9,883,368
Customers' liabilities under acceptances	-	Total Liabilities	113,370,992
Properties foreclosed, net	-	Head Office and Other Branches of the Same Juristic Person's Equity	
Premises and equipment, net	211,035	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	9,168,072	Accounts with head office and other branches of the same juristic person, net	5,241,815
		Other reserves	-
		Retained earnings	1,223,638
		Total Head Office and Other Branches of the Same Juristic Person's Equity	24,265,453
Total Assets	137,636,445	Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity	137,636,445

Thousand Baht

Non-Performing Loans ^{1/} (net) as of 31 December 2012 (Quarterly)

-

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2012 (Quarterly)

239,894

Actual provisioning for loan loss, as of 31 December 2012 (Quarterly)

331,889

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 20.98 percents)

Changes in assets and liabilities this quarter as of 31 January 2013 due to fine from violating the Financial Institution Business Act B.E.2551, Section

-

Contingent liabilities

29,855,301

Avals to bills and guarantees of loans

3,402,976

Liabilities under unmatured import bills

322,672

Letters of credit

4,551,758

Other contingencies

21,577,895

^{1/} Non-performing Loans (gross) as of 31 December 2012 (Quarterly)

107,482

(0.19 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>

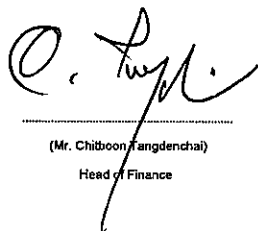
Date of disclosure 30 October 2012

Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Deutsche Bank
Aktiengesellschaft

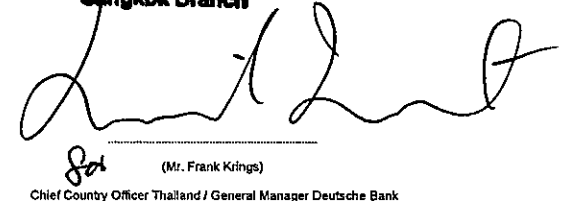
Bangkok Branch



(Mr. Chitboon Tangdanchai)
Head of Finance

Deutsche Bank
Aktiengesellschaft

Bangkok Branch



(Mr. Frank Krings)
Chief Country Officer Thailand / General Manager Deutsche Bank