

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2015

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	59,909	Deposits	28,693,106
Interbank and money market items, net	19,859,695	Interbank and money market items, net	8,978,272
Claims on securities	-	Liabilities payable on demand	1,604,552
Derivatives assets	29,730,345	Liabilities to deliver securities	-
Investments - net	23,780,684	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	30,001,853
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	425,361
Loans to customers, net	20,228,184	Bank's liabilities under acceptances	-
Accrued interest receivables	12,118	Other Liabilities	3,727,042
Customers' liabilities under acceptances	-	Total Liabilities	71,430,186
Properties foreclosed, net	-	Head Office and Other Branches of the Same Juristic Person's Equity	
Premises and equipment, net	134,141	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	3,952,315	Accounts with head office and other branches of the same juristic person, net	7,829,845
		Other reserves	-
		Retained earnings	697,560
Total Assets	97,757,391	Total Head Office and Other Branches of the Same Juristic Person's Equity	25,327,205
		Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity	97,757,391

Thousand Baht

Non-Performing Loans ^{1/} (net) as of 31 March 2015 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2015 (Quarterly)

317,467

Actual provisioning for loan loss, as of 31 March 2015 (Quarterly)

317,467

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 18.05 percents)

Regulatory Capital after deducting capital add-on arising from Single Lending Limit

17,540,675

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.79 percents)

Changes in assets and liabilities this quarter as of 30 April 2015 due to fine from violating

-

the Financial Institution Business Act B.E.2551, Section

Contingent liabilities

28,344,245

Avals to bills and guarantees of loans

-

Liabilities under unmatured Import bills

179,284

Letters of credit

2,440,343

Other contingencies

25,724,617

^{1/} Non-performing Loans (gross) as of 31 March 2015 (Quarterly)

110,634

(0.22 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure

http://www.db.com/thailand/

Date of disclosure

27 April 2015

Information as of

31 December 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

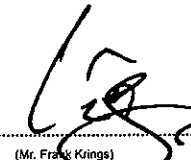
Deutsche Bank
Aktiengesellschaft
Bangkok Branch



(Mr. Chitboon Tangdechai)

Head of Finance

Deutsche Bank
Aktiengesellschaft
Bangkok Branch



(Mr. Frank Krings)

Chief Country Officer Thailand / General Manager Deutsche Bank