

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)

As of 31 May 2016

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	46,727	Deposits	27,832,045
Interbank and money market items, net	10,935,803	Interbank and money market items, net	5,938,106
Claims on securities	0	Liabilities payable on demand	2,372,762
Derivatives assets	25,905,539	Liabilities to deliver securities	256,921
Investments - net	26,398,914	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	26,792,575
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	450,905
Loans to customers, net	21,638,309	Bank's liabilities under acceptances	-
Accrued interest receivables	21,067	Other Liabilities	1,704,920
Customers' liabilities under acceptances	-	Total Liabilities	65,348,234
Properties foreclosed, net	-	Head Office and Other Branches of the Same Juristic Person's Equity	
Premises and equipment, net	101,481	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	939,145	Accounts with head office and other branches of the same juristic person, net	2,254,901
		Other reserves	-
		Retained earnings	583,850
Total Assets	85,986,985	Total Head Office and Other Branches of the Same Juristic Person's Equity	20,638,751
		Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity	85,986,985

Thousand Baht

Non-Performing Loans ^{1/} (net) as of 31 March 2016 (Quarterly)

-

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2016 (Quarterly)

328,805

Actual provisioning for loan loss, as of 31 March 2016 (Quarterly)

367,616

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 19.57 percents)

Regulatory Capital after deducting capital add-on arising from Single Lending Limit

17,635,000

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 19.38 percents)

Changes in assets and liabilities this quarter as of 31 May 2016 due to fine from violating

-

the Financial Institution Business Act B.E.2551, Section

Contingent liabilities

32,176,391

Avals to bills and guarantees of loans

-

Liabilities under unmatured import bills

10,181

Letters of credit

1,070,245

Other contingencies

31,095,965

^{1/} Non-performing Loans (gross) as of 31 March 2016 (Quarterly)

115,031

(0.29 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 29 April 2016

Information as of 31 December 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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Aktiengesellschaft

Bangkok Branch

(Mr. Chitboon Tangdenchal)

Head of Finance

Deutsche Bank
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(Mr. Phumchai Kambhato)

Chief Country Officer Thailand / General Manager Deutsche Bank